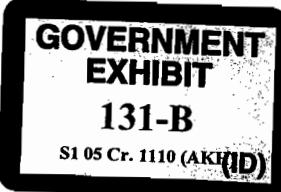


*A*

*Ambrose & Savolskis LLP*

CERTIFIED PUBLIC ACCOUNTANTS

FAX TRANSMISSION SHEET



TO: MICHAEL OVRNAK

DATE: 7/9/02

COMPANY: JP MORGAN CHASE BANK

FAX: 212 552 8024

FROM: DAVID AMBROSE

PAGES: 3

MESSAGE:

SCHEDULE OF FIXED ASSETS PREPARED BY  
PRIMA CIVIC CENTER INC.

The original of this transmitted document will be sent by

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JUN 12 2007 11:07AM

No. 1654 p. 1

Act #	Account	Location	Amount	1998	1999	2000	Vendor
1050-01	F & F	Prima #1	94,156.00	94,156.00	26,997.84	26,997.84	Pier 42 Construction
			26,997.84		121,153.84	94,156.00	Pier 42 Construction
			121,153.84			26,997.84	
1050-02	F & F	Prima #2	92,786.45	92,786.45	28,387.39	28,387.39	Pier 42 Construction
			28,387.39		121,153.84	92,786.45	Pier 42 Construction
			121,153.84			28,387.39	
1050-03	F & F	Prima #3	92,786.45	92,786.45	28,367.39	28,367.39	Pier 42 Construction
			28,367.39		121,153.84	92,786.45	Pier 42 Construction
			121,153.84			28,367.39	
1050-04	F & F	Prima #4	76,800.00	76,800.00	46,354.18	46,354.18	Pier 42 Construction
			46,354.18		123,154.18	76,800.00	Pier 42 Construction
			123,154.18			46,354.18	
1050-05	F & F	Prima #5	96,425.53	96,425.53	24,728.31	24,728.31	Pier 42 Construction
			24,728.31		121,153.84	96,425.53	Pier 42 Construction
			121,153.84			24,728.31	
1050-06	F & F	Prima #6	86,425.75	86,425.75	34,728.09	34,728.09	Pier 42 Construction
			34,728.09		121,153.84	86,425.75	Pier 42 Construction
			121,153.84			34,728.09	
1050-08	F & F	Prima #8	75,687.00	75,687.00	45,468.84	45,468.84	Pier 42 Construction
			45,468.84		121,153.84	75,687.00	Pier 42 Construction
			121,153.84			45,468.84	
1050-09	F & F	Prima #9	78,750.00	78,750.00	42,403.84	42,403.84	Pier 42 Construction
			42,403.84		121,153.84	78,750.00	JKN Construction
			121,153.84			42,403.84	
1050-10	F & F	Prima #10	96,645.25	98,846.25	28,508.59	28,508.59	Pier 42 Construction
			26,508.59		125,153.84	98,846.25	JKN Construction
			125,153.84			28,508.59	
1050-11	F & F	Prima #11	91,544.00	91,544.00	29,609.84	29,609.84	Pier 42 Construction
			28,609.84		121,153.84	91,544.00	JKN Construction
			121,153.84			29,609.84	

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JUN 20 2007 11:05AM

No. 1654 P. 2

Acct #	Account	Location	Amount	1998	1999	2000	Vendor
1050-12	F & F	Prima #12	84,678.89		84,678.89	36,474.95	Pier 42 Construction
			36,474.95			36,474.95	JKN Construction
			121,163.84		84,678.89	121,163.84	
1050-13	F & F	Prima #13	78,654.00		78,654.00	42,499.84	Pier 42 Construction
			42,499.84			42,499.84	JKN Construction
			121,163.84		78,654.00	121,163.84	
1050-15	F & F	Prima #15	84,545.00			84,545.00	JKN Construction
			84,545.00			84,545.00	
1052-21	Equipment	H.O.	435,675.00	435,675.00	590,439.00	590,439.00	Pier 42 Construction
			725,671.00		725,671.00	725,671.00	JKN Construction
			1,731,785.00		435,675.00	1,316,110.00	
1056-08	L.H.I.	Prima #9	80,000.00		80,000.00	80,000.00	JKN Construction
			80,000.00			80,000.00	
1056-10	L.H.I.	Prima #10	16,843.14		16,843.14	16,843.14	JKN Construction
			16,843.14			16,843.14	
1056-11	L.H.I.	Prima #11	110,000.00		110,000.00	110,000.00	JKN Construction
			110,000.00			110,000.00	
1056-12	L.H.I.	Prima #12	210,387.57		210,387.57	210,387.57	JKN Construction
			210,387.57			210,387.57	
1056-14	L.H.I.	Prima #14	180,387.57		180,387.57	180,387.57	JKN Construction
			180,387.57			180,387.57	
<b>TOTALS:</b>			<b>3,883,794.70</b>	<b>615,087.18</b>	<b>1,102,937.16</b>	<b>2,175,770.34</b>	

Note:

The items noted were originally booked in error to Exchanges Accounts and Intercompany Accounts. Upon review of these accounts adjustments were made accordingly.

The expenditures noted for Pier 42 and JKN Construction were for demolition, design, construction, installation of various furniture and fixtures, equipment and leasehold improvements.

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